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### SURFACE TRANSPORTATION BOARD

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OF COUNSEL URBAN A LESTER

June 4, 2009

Anne K. Quinlan, Esquire Acting Secretary Surface Transportation Board 395 E Street, S.W. Washington, D.C. 20423-0001

Dear Ms. Quinlan:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Memorandum of Amendment to Security Agreement, dated as of May 15, 2009, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Security Agreement previously filed with the Board under Recordation Number 27448-A. The schedule attached to the Amendment is intended to provide, where appropriate, an updated schedule of the current reporting marks and road numbers of certain units of the railroad equipment and any change, where appropriate, in the lessee of such equipment subject to the Security Agreement.

The names and addresses of the parties to the enclosed document are:

Debtor/Assignor: Infinity Rail, LLC

1355 Peachtree Street Suite 750 - South Tower Atlanta, GA 30309

Secured Party/

Assignee: The CIT Group/Equipment Financing, Inc.

30 South Wacker, Suite 3000

Chicago, IL 60606

Anne K. Quinlan, Esquire June 4, 2009 Page 2

A description of the railroad equipment covered by the enclosed document is:

42 railcars within the series UCSX 1014 - UCSX 1086 (previously with CSXT, IC, LN and SBD reporting marks) as more particularly set forth in the attachment to the document.

A short summary of the document to appear in the index is:

Memorandum of Amendment to Security Agreement.

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/sem Enclosures

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#### SURFACE TRANSPORTATION BOARD

#### MEMORANDUM OF AMENDMENT TO SECURITY AGREEMENT

- 1. A Memorandum of Security Agreement, dated April 3, 2008, between The CIT Group/Equipment Financing, Inc. ("CIT") and Infinity Rail, LLC, a Georgia limited liability company ("IR") was recorded with the Surface Transportation Board on April 4, 2008 and given recordation number 27448-A (the "Memorandum"). Said Memorandum was filed pursuant to the Security Agreement identified below, whereby IR granted to CIT, as security for certain obligations of IR to CIT, a security interest in all of IR's right, title, and interest in and to certain railroad equipment identified on Schedule 4(a) attached to the Memorandum.
  - 2. "Security Agreement" means the Security Agreement dated as of June 7, 2005, between IR and CIT.
- 3. The Security Agreement has been updated to provide the current marks and current road numbers for certain items of railroad equipment identified on Schedule I attached hereto.
- 4. The parties wish to show for the public record the updates to said car marks and road numbers by the filing of this Memorandum of Amendment to Security Agreement. For the avoidance of doubt, the changes to the railroad equipment reflected on Schedule I hereto shall be incorporated by this reference into Schedule 4(a) of the Memorandum.
- 5. This Memorandum of Amendment to Security Agreement may be signed in counterpart or duplicate copies, and any signed counterpart or duplicate copy shall be equivalent to a signed original for all purposes.

[Execution on next page; remainder of this page intentionally left blank]

May 15	, 2009,	INFINITY RAIL, LLC By Infinity Asset Management, LLC as Manager
		By: Aff li lill
State of Georgia	) ) ss:	•
County of Fulton	)	
being by me duly swe Rail, LLC, and that I	om says that he is P he executed the for	rsonally appeared Jeffrey Edelman, to me personally known, who resident of Infinity Asset Management, LLC, Manager of Infinity agoing instrument on behalf of said limited liability company by he acknowledged that the execution of the foregoing instrument

My commission expires:

[NOTARIAL SEAL] Notary Public, DeKalb County, Georgia My Commission Expires Aug. 2, 2009

[Execution continued on next page; remainder of this page intentionally left blank]

was the free act and deed of said limited liability company.

By:

Name: Richard Rossi
Title: Senior Director

State of Illinois
)
ss:

On 15 , 2009, personally appeared before me Richard Rossi, to me personally known, who being by rile duly sworn, said that he is a Senior Director of The CIT Group/Equipment Financing, Inc., that such instrument was signed on behalf of such corporation by the authority of its board of directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of such corporation.

County of Cook

Notary Public
My commission expires:

[NOTARIAL SEAL]

OFFICIAL SEAL
RACHEL MOTON
NOTARY PUBLIC - STATE OF ILLINOIS
MY COMMISSION EXPIRES:02/06/12

## SCHEDULE I

Customer Name	Start Date	Car Type	Origina	Original		enistration.	
L		<u>i                                     </u>	1 1.37	Number	<u> </u>	Piroper	
International Paper	7/1/1988	Woodchip Hopper	CSXT	433109	UCSX	1074	K347
International Paper	7/1/1988	Woodchip Hopper	CSXT	433137	UCSX	1071	K347
International Paper	7/1/1988	Woodchip Hopper	IC	870020	UCSX	1080	K240
International Paper	7/1/1988	Woodchip Hopper	IC	870050	UCSX	1081	K240
International Paper	7/1/1988.	Woodchip Hopper	IC	870051	UCSX	1082	K240
International Paper	7/1/1988	Woodchip Hopper	IC	870122	UCSX	1083	K240
International Paper	7/1/1988	Woodchip Hopper	IC	870123	UCSX	1084	K240
International Paper	7/1/1988	Woodchip Hopper	IC	870162	UCSX	1085	K240
International Paper	7/1/1988	Woodchip Hopper	IC	870195	UCSX	1086	K240
International Paper	7/1/1988	Woodchip Hopper	LN	32004	UCSX	1048	K347
International Paper	7/1/1988	Woodchip Hopper	LN	32007	UCSX	1054	K347
International Paper	7/1/1988	Woodchip Hopper	LN	32016	UCSX	1028	K347
International Paper	7/1/1988	Woodchip Hopper	LN	32032	UCSX	1055	K347
International Paper	7/1/1988	Woodchip Hopper	LN	32048	UCSX	1075	K347
International Paper	7/1/1988	Woodchip Hopper	LN	32049	UCSX	1014	K347
International Paper	7/1/1988	Woodchip Hopper	LN	32052	UCSX	1076	K347
International Paper	7/1/1988	Woodchip Hopper	LN	32059	UCSX	1037	K347
International Paper	7/1/1988	Woodchlp Hopper	LN	32070	UCSX	1049	K347
International Paper	7/1/1988	Woodchip Hopper	LN	32076	UCSX	1050	K347
International Paper	7/1/1988	Woodchip Hopper	LN	32079	UCSX	1040	K347
International Paper	7/1/1988	Woodchip Hopper	LN	32080	UCSX	1041	K347
International Paper	7/1/1988	Woodchip Hopper	LN	32083	UCSX	1045	K347
International Paper	7/1/1988	Woodchip Hopper	LN	32086	UCSX	1058	K347
International Paper	7/1/1988	Woodchip Hopper	LN	32088	UCSX	1056	K347
International Paper	7/1/1988	Woodchip Hopper	LN	32093	UCSX	1051	K347
International Paper	7/1/1988	Woodchip Hopper	LN	32096	UCSX	1044	K247
International Paper	7/1/1988	Woodchip Hopper	LN	32104	UCSX	1070	K347
International Paper	7/1/1988	Woodchip Hopper	LN	32105	UCSX	1052	K247
International Paper	7/1/1988	Woodchip Hopper	SBD	432969	UCSX	1079	K247
International Paper	7/1/1988	Woodchip Hopper	SBD	433070	UCSX	1019	K347
International Paper	7/1/1988	Woodchip Hopper	SBD	433080	UCSX	1022	K347
International Paper	7/1/1988	Woodchip Hopper	SBD	433092	UCSX	1031	K347
International Paper	7/1/1988	Woodchip Hopper	SBD	433116	UCSX	1062	K347
International Paper	7/1/1988	Woodchip Hopper	SBD	433126	UC\$X	1018	K347
International Paper	7/1/1988	Woodchip Hopper	SBD	433133	UCSX -	1023	K347
International Paper	7/1/1988	Woodchip Hopper		433134	UCSX	1025	K347
International Paper	7/1/1988	Woodchip Hopper	SBD	433140	UCSX	1035	K247
International Paper	7/1/1988	Woodchip Hopper	SBD	433149	UCSX	1033	K347
International Paper	7/1/1988	Woodchip Hopper	SBD	433151	UCSX	1032	K347
International Paper	7/1/1988	Woodchip Hopper	SBD	433162	UCSX	1026	K347
International Paper	7/1/1988	Woodchip Hopper	SBD	433168	UCSX	1017	K347
International Paper	7/1/1988	Woodchip Hopper		433169	UCSX	1063	K347
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# CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the
District of Columbia, do hereby certify under penalty of perjury that I have compared the
attached copy with the original thereof and have found the copy to be complete and
identical in all respects to the original document.

Dated: 6/4/09

Robert W. Alvord